

PATIENT INFORMATION

Patient is scheduled to see: _____
Patient's Last Name: _____ First Name: _____ Middle Initial: _____
Address: _____ Home Phone: _____
City/State: _____ Zip Code: _____
Place of Employment: _____ Work Phone:() _____
May we call you at home? Y N May we call you at work? Y N Cell Phone:() _____
Birthdate: ____/____/____ Sex: M F Race: B W Other Marital Status: S M D W
Retired? Y N Disabled? Y N Social Security Number: _____
Referred by: _____
Person to contact in case of emergency:
Name: _____ Phone: () _____ Relationship: _____

Please complete if person responsible for bill is other than the patient.
Name: _____ Relationship to Patient: _____
Address: _____ City/State/Zip: _____
Place of Employment: _____ Phone: _____

Primary Insurance	Secondary Insurance
Carrier: _____	Carrier: _____
Managed Care Co: _____	Managed Care Co: _____
Policy Holder: _____	Policy Holder: _____
DOB: _____ Rel. to Pt.: _____	DOB: _____ Rel. to Pt.: _____
Contract/Member No: _____	Contract/Member No: _____
Policy Holder's Employer: _____	Policy Holder's Employer: _____
MH Claims Address: _____	MH Claims Address: _____
_____	_____
MH Benefit Phone #: _____	MH Benefit Phone #: _____
Effective Date: _____	Effective Date: _____

PRESENTING PROBLEM: _____

FINANCIAL AGREEMENT AND AUTHORIZATION FOR TREATMENT

I authorize treatment of the person named above and agree to pay for all charges for such treatment. I hereby authorize the release of any and all medical information necessary to process insurance claims; and I authorize payment of medical benefits to this office. I am responsible for any and all amounts which insurance does not cover, including deductible amounts, charges not covered, and copayments.

I authorize my physician/therapist to conduct mental health evaluations and treatment which may involve psychotherapy and/or pharmacological management.

SIGNATURE: _____ DATE: _____
Patient, Parent, or Legal Guardian